



Echo SOL v2- Screening Enrollment Form

ESF- QxQ



General Instructions

Screening Enrollment Form (ESF) is completed at the time of initial contact or on subsequent contact occasions with Echo SOL visit 1 participants. The ESF form will be used to document the participation status, scheduled appointment date and time, and exam coinciding with HCHS/SOL v2 examination for the second Echo SOL exam and will be used by the coordinating center to track recruitment at each center.

Each form should then be entered into the Echo SOL study data management system within 48-72 hours after collection. Note that monthly recruitment and scheduling reports that are being shared with the Steering Committee are generated every month based on data entered into the CDART system by announced monthly data retrievals.

Questions 1 obtains information on participant status. This question is not to be read to participants. Question 2 indicates the number of attempts needed to contact and determine the final individual participation status indicate in Question 1. Question 3 indicates the completion status of the scheduled exam while Question 4 determines whether or not the Echo SOL v2 exam was conducted the same day as a HCHS/SOL V2 exam. The date of the completed Echo SOL V2 examination is entered under Question 5.

QxQ Instructions

Q1 Individual Participation Status:

This question is for administrative purposes only. It is a status code for the individual level eligibility.

- 1= Unable to contact, eligibility not confirmed – No successful contact has been made after the required number of attempts to contact this individual and his/her individual eligibility status is unknown. A notelog may be entered if reasons for this status are obtained (ex. Loss to Follow-up, **Deceased**, Moved, etc.).
- 2= Ineligible- completed screen, but ineligible – respondent is ineligible if the individual does not fully meet current Echo SOL v2 eligibility criteria or has a physical or mental condition that has rendered them homebound.
- 3= Refuses to participate – Respondent is eligible at the individual level yet refuses to participate. A notelog may be entered if reasons for this status are obtained (ex. **refused HCHS Visit 2, refused Echo SOL Visit 2** due to work schedule, difficult exam, no interest, caregiving responsibilities, etc.)
- 4= Eligible, agrees to participate – Respondent is eligible at the individual level and agrees to participate.

- Q2 Total number of attempted contacts:
Record the total number of contacts (phone, mail, in-person, etc.) needed to determine eligibility and individual participation status.
- Q3 Completion Status:
0= Participant agreed to participate yet did not complete the scheduled Echo SOL v2 examination.

1= Participant agreed to participate and completed the scheduled Echo SOL v2 examination.
- Q4 Participant Information (with HCHS/SOL v2):
1= With parent study V2- The Echo SOL v2 study visit will be completed the same day as the HCHS/SOL Visit 2.

2 = Separate Visit- The Echo SOL v2 study visit will be completed at a separate visit from HCHS/SOL v2.
- Q5 Echo SOL v2 Exam Date (mm/dd/yyyy):
Confirm completed exam date and record with two digit month, two digit day, and four digit year.